








## India Solar Market Leaderboard – 2019

# Key Findings

- Top 10 solar PV project developers in India accounted for over 60% of all utility-scale project installations. ACME Solar was the top developer with the most utility-scale solar installations in the calendar year 2018
- Top 10 installers accounted for 30% of the rooftop installed capacity in India. CleanMax Solar emerged as the top rooftop installer in 2018.
- Sterling and Wilson was the top EPC company in 2018.
- ABB was the top solar inverter supplier in the Indian market with in 2018. Central inverters accounted for approximately 70% of total shipments in 2018.
- Top five module suppliers accounted for over 30% of the market in 2018. ZnShine was the top solar modules supplier to India in 2018
- Over 30 tracker suppliers were active in the Indian solar market in 2018 with Arctech Solar emerging as the top supplier
- Pennar Industries emerged as the top solar mounting company. There are over 60 suppliers of solar mounting structures active in the Indian market.

<div>MERCOM india research</div> <div>2018 India Solar Market Share Leaders</div>	
Top Utility-scale Project Developer by Installed Capacity	
Top Rooftop Installer	
Top Utility-scale EPC Player	
Top Inverter Supplier	
Top Solar Module Supplier	
Top Solar Tracker Supplier	
Top Solar Mounting Structure Supplier	
Source: Mercom India Market Share LeaderBoard	

# India Solar Market Leaderboard –2019

Mercom India's **India Solar Market Leaderboard- 2019** provides the most comprehensive information on the top players in Indian solar sector. The report delivers high-quality research and analysis, facts and figures, about the top players in the Indian solar sector for global solar professionals. Data for the report is directly collected from government agencies, developers, investors, manufacturers, installers, and other industry stakeholders. The report offers details market share ranking, total installations by developers, shipments by top players, and more.

Click here for more information or to receive a copy of the  
*India Solar Market Leaderboard 2019*

## Companies Covered in the report Include:

ABB | ACME | Adani | Alpex Exports | Amplus Solar | Arctech Solar | Astronergy | Atria Power | Avaada Power | Ayana Renewables | Azure Power | BHEL | Bosch Solar India | Canadian Solar | CleanMax | Convert Italia | Deccan Energy | Delta Power Solutions | Dexler Energy | EMMVEE Photovoltaics | Enkay Solar | Essel Infra | First Solar | Fourth Partner Energy | Ganges Internationale | Ginlong Solis | Goldi Solar | Greenko | Hanwha Q Cells | Hartek Solar | Hero Future Energies | Hitachi Hi-Rel | Huawei | Indosolar | InfiniteERCAM Solar | ISHKON Industries | JA Solar | Jakson Solar | Jupiter Solar | Kartikeya Industries | Kosal Energie | L&T Solar | LONGi Solar | Lubi Solar | Mahindra Susten | Metalkraft | Moser baer | Mytrah Energy | Neosol technologies | NEXTracker | NLC India | NTPC | Nuevosol Energy | Patanjali Renewable | Pennar Industries | PetaWatts Solar | Photon Solar | Premier Solar Systems | Prozeal Infra | Purushotam Profiles | Rays Power Infra | Rays Power Experts | Refex Energy | ReneSola | ReNew Power | RenewSys India | Risen Energy | Sahaj Solar | SB Energy | Schneider Electric | Scorpius | Shapoorji Pallonji | Sineng Electric | SMA Solar | SmartTrak | SNS Corporation | Sri Savitr Solar | Sprng Energy | Sterling & Wilson | SunFuel Technologies | Sungrow | SunSource Energy | Sunsire Energy | Surana Solar | Sure Energy Systems | Tata International | Tata Power Solar | TBEA | TMEIC | Trina Solar | Ujaas Energy | Vikram Solar | WAAREE | Webel Energy Systems | Wuxi Suntech | ZnShine Solar

## Who Needs to Purchase this Report?

- **Project Developers**
- **Component Manufacturers**
- **Utility/IPPs**
- **EPC Providers**
- **BOS Suppliers**
- **Investment Firms/Funds**
- **Investors, Banks, and Financial Institutions**
- **Installers**
- **Foreign Entrants**

## The report includes:

- Top Solar Project Developers Top Rooftop Installers
- Top EPC Companies
- Top Inverter Suppliers
- Top Module Suppliers to the Indian Market
- Top Indian Solar Module and Cell Manufacturers
- Top Solar Tracker Top Solar Mounting Structure Suppliers
- Top Solar Open Access Installers

# Indian Solar Market Leaders in 2018



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