



India Solar Market Leaderboard - 2020

Executive Summary

Key Findings

- ❑ Top 10 solar PV project developers in India accounted for over 68% of all utility-scale project installations. ReNew Power was the top developer with the most utility-scale solar installations in the year 2019
- ❑ Top 10 installers accounted for over 45% of the rooftop installed capacity in India. Tata Power Solar emerged as the top rooftop installer in 2019
- ❑ Mahindra Susten was the top Solar EPC company in 2019
- ❑ Huawei was the top solar inverter supplier in the Indian market with in 2019 Central inverters accounted for approximately 54% of total shipments in 2019
- ❑ Top ten module suppliers accounted for over 62% of the market in 2019. Waaree Energies was the top solar modules supplier to India in 2019
- ❑ Over 30 tracker suppliers were active in the Indian solar market in 2019 with Scorpius Trackers emerging as the top supplier
- ❑ Ganges Internationale emerged as the top solar mounting company. There are over 60 suppliers of solar mounting structures active in the Indian market.

MERCOM india research 2019 INDIA SOLAR MARKET SHARE LEADERS	
	Top Utility-scale Solar Project Developer
	Top Solar Rooftop Installer
	Top Utility-scale Solar EPC Service Provider
	Top Solar Inverter Supplier
	Top Solar Module Supplier
	Top Solar Mounting Structure Supplier
	Top Solar Tracker Supplier
Source: Mercom India Market Share Leaderboard	

Indian Solar Market Leaders in 2019

Indian Solar Market Leaders 2019



India Solar Market Leaderboard – 2020

Mercom India's **India Solar Market Leaderboard - 2020** provides the most comprehensive information on the top players in Indian solar sector. The report delivers high-quality research and analysis, facts and figures, about the top players in the Indian solar sector for global solar professionals. Data for the report is directly collected from government agencies, developers, investors, manufacturers, installers, and other industry stakeholders. The report offers details market share ranking, total installations by developers, shipments by top players, and more.

Click here for more information or to receive a copy of the
India Solar Market Leaderboard 2020

Companies Covered in the report Include:

ABB | ACME | Adani | Aditya Birla | Aegeus Technologies | Alpex Exports | Amplus Solar | Arcotech Solar | Armstrong Energy | Avaada Power | Ayana Renewable | Azure Power | Belectric | BHEL | BloKleen Solar | Bosch Solar India | Canadian Solar | Clean Max | Cleantech | Deccan Energy | Delta Power Solutions | Ecoppia | EMMVEE Photovoltaics | Enrich Energy | Euro Multivision | Exosolar | Fortum | Fourth Partner Energy | Ganges Internationale | Goldi Solar | GoodWe | Greenko | Growatt | Hanwha Solar | Hartek Solar | Hero Future Energies | Hitachi Hi-Rel | Huawei | Indosolar | Infiction Labs | InfiniteERCAM Solar | Insolation Energy | JA Solar | Jetsons Robotics | Jinko Solar | Jinneng | Jupiter Solar | Kartikeya Industries | KEC International | Kehua Hengsheng | KPI Global | L&T Construction | LONGi Solar | Miraikikai | Mahindra Susten | Metalkraft | NEXTracker | NLC India | Nocca Robotics | Novasys Greenergy | NTPC | Nuevosol Energy | ORB Energy | Oriano Solar | Pebs Pennar | PetaWatts Solar | Photon Solar | Premier Solar Systems | Prozeal Infra | Purshotam | Profiles Rays Power Expert | Rays Power Infra | Refex Energy | RelyOn Solar | ReneSola | ReNew Power | RenewSys India | Risen Energy | Saatvik Green | SB Energy (SoftBank) | Schneider Electric | Scorpius Trackers | Shivam Photovoltaic | Sineng Electric | Skilancer | Solar SMA Solar | SmartTrak | SNS Corporation | Solabot Technologies | Solis Inverter | Sova Solar | Sprng Energy | Sterling & Wilson | Stolar | Sungrow | SunSource Energy | Sunshot | SUPAASI | Super Sun Solar | Surana Solar | Tata International | Tata Power Solar | TBEA | TMEIC | Topsun Energy | Trina Solar | Ujaas Energy | Vikram Solar | WAAREE | Websol Energy Systems | Wuxi Suntech | Znshine Solar |

Who Needs to Purchase this Report?

- Project Developers
- Component Manufacturers
- Utility/IPPs
- EPC Providers
- BOS Suppliers
- Investment Firms/Funds
- Investors, Banks, and Financial Institutions
- Installers
- Foreign Entrants

The report includes:

- Top Solar Project Developers
- Top Rooftop Installers
- Top EPC Companies
- Top Inverter Suppliers
- Top Module Suppliers to the Indian Market
- Top Indian Solar Module and Cell Manufacturers
- Top Solar Tracker Top Solar Mounting Structure Suppliers
- Top Solar Open Access Installers
- Top Robotic Cleaning Suppliers

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